

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY
THE JUDGE

Counsel and parties are encouraged to appear remotely through Zoom videoconferencing,
unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

Zoom videoconferencing for Department 30, Judge George:

<https://www.cc-courts.org/calendars/court-calendars.aspx>

IF YOU HAVE MATTERS IN BOTH
DEPARTMENT 30 AND DEPARTMENT 38,
PLEASE NOTIFY THE BAILIFFS
THE MORNING OF YOUR APPEARANCE.

THANK YOU.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
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- | | |
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| 1.
9:00 AM | MSP21-01833 ESTATE OF MICHAEL BARBOUR
HEARING IN RE: REPORT OF STATUS OF ADMINISTRATION AND PETITION TO APPROVE THE FIRST ACCOUNT OF EXECUTOR FILED ON 1/29/2025 BY RALPH CARDINALE

Need: <ol style="list-style-type: none">1. Appearances2. Verified declaration by petitioner to state whether notice was given, or needed, to Dept. of Health Care Services as to decedent and predeceased spouse. PrC § 215, 9202(a); i.e., did decedent or predeceased spouse receive Medi-Cal benefits?3. Verified declaration by petitioner to state whether notice was given, or needed, to the Director of the California Victim Compensation Board, i.e., does petitioner have any reason to believe any heir is confined, or has previously been confined, in any prison or other correctional facility. PrC §§ 216, 9202(b)4. Verified declaration by petitioner to show that notice of administration was given to the Franchise Tax Board. PrC § 9202(c)(1)5. Compliance with CRC 7.250 regarding any acts taken under IAEA w/notice of proposed action. (Specifics needed or statement that no action was taken)6. Verified declaration by petitioner to include source of unknown receipts of \$6,352.09. PrC § 1062(a)7. Verified declaration by petitioner to include authority for payments to S.C. Selleck Law, Michelle McBee and Morrill Law Firm on 8-19-2022.8. Verified declaration by petitioner to include purpose of "other disbursements" of \$1,045 and "unknown disbursements of \$153.39. PrC § 1062(b)9. Proposed Order |
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SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
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2. **MSP21-01864 RE THE HANSEN FAMILY TRUST**
9:00 AM HEARING IN RE: PETITION FOR ORDER REQUIRING RESPONDENT TO COMPLY FILED 03/29/24 BY
JOANN HANSEN GRACEY - STATUS OF SETTLEMENT

Need appearances to report status of settlement

Notes:

1. Per 9-10-2024 minute order, court ordered written objections to be filed by 10-11-2024. Failure to file by deadline will constitute waiver of objections.
2. Stipulation and Order to Extend the Deadline filed 1-3-2025.
3. Objection filed by Karol L. Hansen 1-15-2025.
4. Order Confirming Trust Assets filed 4-2-2025.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
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3A.

9:00 AM

MSP22-00002 IN RE THE DOROTHY V. WILLIAMS LIVING TRUST

HEARING ON PETITION IN RE: FOR REMOVAL OF TRUSTEE & APPOINTMENT OF SUCCESSOR TRUSTEE,
FILED 4/20/22 BY BRENDA AND REGINALD PRICE - STATUS OF SETTLEMENT

Need appearances to report status, including settlement

Notes:

1. Objection filed by Dominique Trotter 5-25-2023.
2. Order Granting Ex Parte Petition for Approval of Settlement Agreement filed 9-16-2024.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
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3B.

9:00 AM

MSP22-00002 IN RE THE DOROTHY V. WILLIAMS LIVING TRUST

HEARING ON PETITION IN RE: INVALIDATE TRUST DUE TO UNDUE INFLUENCE, LACK OF CAPACITY,
FILED 1/07/22 BY BRENDA AND REGINALD PRICE - STATUS OF SETTLEMENT

Need appearances to report status, including settlement

Notes:

- a) Objection filed by Domonique Trotter 05-11-22.
- b) Notice of Related Case #C21-01504 filed 05-13-2022.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
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COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
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- 5.** **P23-00140** **ESTATE OF: KATHLEEN KELLEY**
9:00 AM HEARING IN RE: FIRST AND FINAL REPORT OF PERSONAL REPRESENTATIVE AND PETITION FOR FINAL DISTRIBUTION ON WAIVER OF ACCT., FOR PAYMENT OF COMPENSATION TO PERSONAL REPRESENTATIVE; AND COMPENSATION TO ATTORNEY FOR ORDINARY SERVICES AND FOR REIMBURSEMENT OF COSTS TO ATTORNEY FILED ON 1/30/2025 BY MATTHEW KELLEY
- Need:
1. Verified declaration by petitioner to state names, current addresses and relationships of all persons entitled to receive notice so court can confirm mailing. LR 7.112
 2. Verified declaration by petitioner to state whether notice was given, or needed, to the Director of the California Victim Compensation Board, i.e., does petitioner have any reason to believe any heir has previously been confined in any prison or other correctional facility. PrC §§ 216, 9202(b)
 3. Verified declaration by petitioner to include a specific list of securities on hand for distribution so court can determine whether there were any losses on sale that should be included in statutory fee calculation
 4. Verified declaration by petitioner to specify plan of distribution, including approximate amount of cash and number of shares of each security to be distributed to each beneficiary. LR 7.307(a)
 5. Itemized receipt schedule if receipts are to be included in statutory fee calculation, including source and date each dividend was received. CRC § 7.550(b)(6)
 6. Verified declaration by petitioner to show calculation of statutory fee base as required by CRC § 7.705. Specifically, must state any loss on sale as relates to maximum statutory fees allowable, if any.
 7. Revised, proposed Order as needed in resolution of above

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

6. 9:00 AM	P24-00592 HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION W/ IAEA FILED ON 4/5/2024 BY ZACK GRAF	ESTATE OF: JOHN PRYOR LR 7.52/7.56
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Need:

1. Verified declaration by petitioner to add himself to list at Petition item 8.
2. Verified declaration by petitioner to include addresses for Raymond Pryor and Lisa Wilson
3. Proof of mailing Notice of Petition to Administer Estate and copy of petition to Raymond Pryor and Lisa Wilson. PrC § 8110; LR 7.151(e)
4. Order for Probate Form DE-140

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

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| 7.
9:00 AM | P24-00599 ESTATE OF: HILDA GONZALEZ ZAGAL
HEARING IN RE: TO STRIKE PETITIONER'S DECLARATION STATEMENTS AS EVIDENCE (RECEIVED 1/31/25) FILED BY ZULEICA SELINA GUTIERREZ GONZALEZ ON 2/3/25 MOTION FILED TO/FOR

If to proceed, petitioner would need to do the following:
<ol style="list-style-type: none">1. Appear at the hearing2. Have a Judicial Council Form Notice of Hearing and copy of petition mailed to all persons entitled to receive notice and file a Proof of Service with court.
Notes:
<ol style="list-style-type: none">1. Order Appointing Administrator filed 4-30-2025. Need letters issued.2. It appears this motion is moot. |
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SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

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| 8.
9:00 AM | P24-00831 ESTATE OF: MICHAEL MCCOMBE
HEARING IN RE: PETITION FOR ORDER APPROVING FIRST AND FINAL REPORT OF PERSONAL REPRESENTATIVE ON WAIVER OF ACCOUNT, FOR ALLOWANCE OF STATUTORY COMPENSATION TO THE ATTORNEY FOR THE PERSONAL REPRESENTATIVE, AND FOR FINAL DISTRIBUTION FILED ON 1/29/2025 BY GABRIELLE GALVARRO

Need:
<ol style="list-style-type: none">1. Declaration addressing creditor claim filed by Wells Fargo Bank on 7-5-2024 for \$10,401.04. PrC § 10900; CRC § 7.403.2. Revised, proposed Order as needed in resolution of above |
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SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
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9. **P24-00909** **MATTER OF: YOKO JUNG 1991 REVOCABLE TRUST DATED JUNE 19, 1991**
9:00 AM HEARING IN RE: PETITION FOR ORDER REMOVING TRUSTEE AND APPOINTING FIDUCIARY FILED BY
JOYCE KIYOMI JUNG ON 5/29/24 - RETURN FROM BRESLIN MEDIATION

Need:

1. Appearances to report status, including mediation ordered 11-7-2024
2. Proposed Order

Note: Objection filed by David Jung 10/22/24.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
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10.

9:00 AM

P24-01315

ESTATE OF: KORI KIRKBRIDE

HEARING IN RE: FIRST AND FINAL REPORT; PETITION FOR SETTLEMENT; COMPENSATION; FINAL DISTRIBUTION FILED ON 01/29/25 BY KATARZYNA ANNA KIRKBRIDE

Need:

1. Verified declaration by petitioner to clarify date Letters of Administration were issued. Letters were issued 9-23-2024, not 9-19-2024 as indicated at ¶ 2.
2. Verified declaration by petitioner to clarify whether any Creditor's Claims were filed and/or received between 1-19-2025 and 1-23-2025.
3. Declaration whether all known creditors received notice &/or were paid. PrC § 10900, LR 7.309(a)
4. Verified declaration by petitioner to include sale price of each security so court can determine whether there were any losses on sale that should be included in statutory fee calculation.
5. Spouse did not file an election to subject any inheritance to formal administration so therefore court lacks jurisdiction to order distribution to spouse or fees thereon. Need petition (may be *ex parte*) showing good cause for allowing late election, and order. Otherwise you will need amended petition eliminating spouse's portion and a recalculation of statutory fees. Proposed election must comply with LR 7.305. See PrC §§ 13500, 13501, 13502
6. Verified declaration by petitioner to show calculation of statutory fee base as required by CRC § 7.705. 3% of \$26,913.11 is \$807.39, not \$38.26 as indicated at page 17. Specifically, must state any loss on sale as relates to maximum statutory fees allowable, if any.
7. Verified declaration by petitioner to specify whether all charges for probate referee's services and costs of administration have been paid. LR 7.317
8. Revised, proposed Order as needed in resolution of above

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

11.

9:00 AM

P24-01573

MATTER OF: THE ANDERSON LIVING TRUST, DATED JULY 28, 2021

HEARING IN RE: PETITION FOR ORDER DETERMINING TRUST'S TITLE TO PROPERTY FILED ON
9/11/2024 BY JOANNE ANDERSON

Need:

1. Appearances
2. Proof of mailing Judicial Council Form Notice of Hearing to Boedhy Anderson.
PrC § 17203
3. Proposed Order

Note: Order denying ex parte petition confirming assets to trust filed 9-11-2024.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
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12.

9:00 AM

P24-01841

ESTATE OF: ANNA CLARK

HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA FILED BY TONY F CLARK ON 10/17/24

Petitioner, son, still must do the following:

1. Appear at the hearing
2. File a verified declaration to include fair market value of estate so court has sufficient facts to fix bond. Item # 3.d. is incomplete.
3. File Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form DE-142 or bond will be fixed based on fair market value of estate. PrC § 8481

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

13A.

9:00 AM

P24-01849

MATTER OF: THE THIRD RESTATEMENT OF DATED FEBRUARY 11 2019

HEARING IN RE: TRUSTEE'S PETITION TO SETTLE, ALLOW, AND APPROVE ACCOUNTS AND REPORT OF TRUSTEE; RATIFICATION OF ATTORNEYS' FEES; AND FOR ALLOWANCE OF CREDITOR'S CLAIM [PROBATE CODE SECTION 17200(B)(5) & (9)] FILED BY KRISTINE ARAO

Need:

1. Appearances to report status, including 3-11-2025 order to meet and confer
2. Statement regarding bond per LR 7.111(b).
3. Verified declaration in support of attorney's fees paid to Atty. Parrish as reported at page 5, ¶ 16. Statement showing services rendered, hours and rates charged so court can evaluate attorney fees reported. LR 7.450
4. Verified declaration by petitioner in support of caregiving expenses of \$481,800.00 for which she is seeking reimbursement as indicated at ¶ 22, including nature and difficulty of tasks performed, results achieved, benefit of services to the beneficiary, and to specify the amount requested for each category of service provided. CRC § 7.776 (also time and hourly rate)
5. Proposed Order

Note: Objections filed by Stephen Ara and Lawrence Arao 5-28-2025.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

13B.

9:00 AM

P24-01849

MATTER OF: THE THIRD RESTATEMENT OF DATED FEBRUARY 11 2019

HEARING ON PETITION IN RE: FOR BREACH OF FIDUCIARY DUTIES; REMOVAL OF TRUSTEE KRISTINE ARAO; FOR INSTRUCTIONS FILED ON 10/15/24 BY STEPHEN ARAO AND LAWRENCE ARAO

Need:

1. Appearances to report status, including 3-11-2025 order to meet and confer
2. Proposed Order

Note: Preliminary Response and Objections filed y Kristine Arao 2-27-2025.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

13C.

9:00 AM

P24-01849

MATTER OF: THE THIRD RESTATEMENT OF DATED FEBRUARY 11 2019

HEARING IN RE: TRUSTEE'S PETITION TO CONFIRM PROPOSED ACTION FILED ON 12/4/2024 BY
KRISTINE A. ARAO

Need:

1. Appearances to report status, including 3-11-2025 order to meet and confer
2. Proposed Order

Note: Objections filed by Stephen Arao and Lawrence Arao 1-7-2025.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
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16. P25-00184 MATTER OF: THE LEON AND PATRICIA NEILSON LIVING TRUST DATED FEBRUARY 24, 2000

9:00 AM HEARING IN RE: PETITION TO ALLOW MODIFICATION OF TRUST FILED ON 01/29/25 BY PATRICIA E. NEILSON

Petition Approved
Proposed Order Submitted
No Appearance Required

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
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17.

9:00 AM

P25-00185

MATTER OF: THE LUIS AVILES TRUST, DATED OCTOBER 29, 2021

HEARING IN RE: PETITION TO AFFIRM VALIDITY OF TRUST AND DETERMINE NATURE OF TRUST
PROPERTY FILED ON 01/29/25 BY DORA RIVERA

Need:

1. Appearances
2. Revised, proposed Order to [a] include Exhibit 3, not attached as indicated;
and [b] set forth plan of distribution. A judgment, decree or order must be
complete in itself. LR 7.110

Note: Petition requests that petitioner be authorized to execute “any documents
required to properly complete the transfer of any assets currently held in the name of
Luis Aviles, into” the trust; however, additional assets are not described in petition.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
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18A.

10:30 AM

P23-00415

CONSERVATORSHIP OF: ANNE MARIE PARR

HEARING IN RE: NOTICE OF MOTION AND MOTION TO SET ASIDE ORDER APPROVING SETTLEMENT
AGREEMENT FILED ON 10/23/2024 BY JEFFREY SENNA

Need:

1. Appearances
2. Proposed Order

Notes:

1. Opposition filed by Anne Marie Parr 01/13/25.
2. Remittitur filed 6-4-2025.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
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18B.

10:30 AM

P23-00415

CONSERVATORSHIP OF: ANNE MARIE PARR

HEARING IN RE: MOTION FOR ORDER TO SHOW CAUSE WHY LYNETTE SENNA SHOULD NOT BE HELD IN CONTEMPT FOR VIOLATING COURT ORDERS AND FOR MONETARY SANCTIONS IN THE AMOUNT OF \$1500, FOR ORDER ENFORCING SETTLEMENT AGREEMENT AND MUTUAL RELEASE AND REQUEST FOR ATTORNEY'S FEES AND COSTS PURSUANT TO SETTLEMENT AGREEMENT; DEC OF MICHAEL SCHREIBER FILED ON 12/17/2024 BY ANNE MARIE PARR

Need appearances

Note: Declaration of Douglas Housman, Esq. in Support filed 12-17-2024.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
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18C.

10:30 AM

P23-00415

CONSERVATORSHIP OF: ANNE MARIE PARR

HEARING IN RE: PETITION FOR APPOINTMENT OF CONSERVATOR OF THE PERSON AND ESTATE FILED
BY ANNE MARIE PARR ON 9/23/24

Need:

1. Appearances
2. Verified declaration by each professional fiduciary with Hourly Fee Schedule
and proof of mailing same to all persons entitled to notice. PrC§1821(c)

The Court is waiting for these items:

- A. Court Investigator's Report
- B. Declaration from attorney Toth, as ordered at the 11/19/24 hearing.

Note: Letters of Temporary Conservatorship issued to Kristina Coley and to Kellie
Hayes expired 06/24/25.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 24, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

21.

A24-00142

1:30 PM

COURT TRIAL HEARING DAY 2 OF 4

Need appearances